



## Patient Financial Policies

In an effort to help you understand, and to meet your financial obligations to our practice, we have put together the following policies. We understand that sometimes it may be difficult to meet your financial obligations. If this should occur, we encourage you to discuss your account and any payment arrangements with our Office Manager.

I understand and agree that, regardless of my insurance status, I am ultimately responsible for the balance on my account. I authorize Advanced Periodontics & Implantology to furnish my insurance company with all necessary information regarding my present condition. I also authorize payment of dental benefits to Advanced Periodontics & Implantology.

**Please initial each policy, then sign, and date:**

\_\_\_ **Insurance.** Contact your insurance carrier and/or representative prior to your appointment regarding your plan coverage. Patients are responsible for knowing their individual plan benefits and if we are a participating provider with your insurance plan. As a courtesy to you, this office will file claims for all visits and procedures. *This is not a guarantee of coverage. We will only re-bill your insurance once.* **You are responsible for payment of all co-pays, deductibles, co-insurance, and non-covered services. If your insurance does not pay after 60, days the account balance will be your responsibility.**

\_\_\_ **Non-Covered Services.** Your dental insurance company may determine that your visit/surgery/procedure with our doctor is not a "dental necessity," and will deny payment for our services. If this happens, it is your responsibility to pay for these services.

\_\_\_ **No Insurance.** Patients who do not have insurance are expected to pay for all services the day of their appointment before services are rendered.

\_\_\_ **Returned Checks.** Your account will be charged a \$30.00 fee for each returned check. In addition, you will be asked to bring cash to our office to cover the returned check and fees.

\_\_\_ **Past Due Accounts.** All services provided are payable within 30 days. Patients, who fail to make payment arrangements or have not expressed interest in meeting their financial obligations will be turned over to our collection agency. Collection and Late Fee Charges will be added to your account. You are **ineligible** to be seen in our office until you satisfy your financial obligations. Future services must be paid for in advance before you are seen by our doctor.

\_\_\_ **Collections.** We take pride in services we provide and appreciate your prompt payment. If your account has a balance for over 30 days, your account will be reviewed. At this time you may be charged a late fee, and the process of sending the account to an outside collection agency may begin.

\_\_\_ **Surgeries.** When a surgical procedure is scheduled, we will give you an estimate of the amount you will be responsible to pay. The amount is collected before the procedure(s) is/are performed.

\_\_\_ **Rescheduling.** At our practice we pride ourselves in seeing our patients in a timely manner and reserve the doctor's time for each patient. To offer this service to our patients we require 48 business hours notice if you need to change an appointment. If an appointment is canceled with less than 48 business hours you will assess a fee of \$100 per hour of doctor's time and \$50 of hygienists time and we will require a deposit to reserve the appointment for you again.

\_\_\_ **Cell Phone.** I consent to the dental practice using my cell phone number to call and text regarding appointments and to call regarding treatment, insurance, and my account. I understand that I can withdraw my consent at any time. My cell phone number is (include area code) (\_\_\_\_)\_\_\_\_\_-\_\_\_\_\_(initial)

I have been informed of **Advanced Periodontics & Implantology's Patient Financial Policies**. By signing I have read and understand that I am responsible for all charges incurred by me regardless of Insurance Coverage.

Patient's Name (Printed Name) \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
Patient / Legal Guardian (Signature)

\_\_\_\_\_  
Relationship



Date: \_\_\_\_\_

Name: First \_\_\_\_\_ Last \_\_\_\_\_ Middle \_\_\_\_\_ Age \_\_\_\_\_

Birthdate: \_\_\_\_\_ Social Security or Drivers License # \_\_\_\_\_  S  M  D  W  Minor\*

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Email address: \_\_\_\_\_ Best number to reach you: \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Family Dentist: \_\_\_\_\_ Other family members seen by us: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Pharmacy and it's location: \_\_\_\_\_

\*If a Minor who is responsible guardian? Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS: \_\_\_\_\_

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

### **Private Pay Information**

Payment is due and payable in full at time of service.

For your convenience, we offer the following methods of payment. Please select the option you prefer:

- Cash  Personal Check  Credit Card

### **Insurance Information**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insureds Birthdate: \_\_\_\_\_ Insureds Social Security #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Insureds Employer: \_\_\_\_\_

### **Secondary Insurance**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insureds Birthdate: \_\_\_\_\_ Insureds Social Security #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Insureds Employer: \_\_\_\_\_

# Patient Medical History

How is your general health?  Good  Fair  Poor

B.P. Today: \_\_\_\_\_

Are you under the care of a physician?  Yes  No For what? \_\_\_\_\_

Primary Care Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Cardiologist Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you been hospitalized in the last 2 years?  Yes  No

If yes, please specify: \_\_\_\_\_

Do you require antibiotic pre-medication prior to a dental procedure?  Yes  No

Are you **allergic** to any of the following? Please mark Yes or No:

Yes No

Aspirin

Benzodiazepines/Sedatives

Codeine or Hydrocodone

Dental Anesthetic

Yes No

NSAIDs/Ibuprofen

Tetracycline

Clindamycin

Penicillin/Amoxicillin

Yes No

Sulfa Drugs

Jewelry

Latex

Other: \_\_\_\_\_

Do you or have you ever smoked or used tobacco in any form?  Yes  No If yes, how often? \_\_\_\_\_

Are you taking Aspirin, NSAIDs, Fish Oil, Warfarin, Coumadin or any other blood thinners?  Yes  No

Do you have or have you had any of the following? Please mark Yes or No:

Yes No

Abnormal Bleeding

Alcohol/Drug Abuse

Blood Disorders

Bruise Easily

Artificial Joints

TMJ/TMD

Tonsillitis

Bacterial/Infective Endocarditis

Sleep Apnea/CPAP

Depression/Bi-Polar/SSRIs

Psychiatric Problems/MOAI

Dry Mouth or Mouth Breathing

Diabetes Type I/II

Last HbA1c: \_\_\_\_\_

Yes No

Fainting/Dizziness

Seizure/Epilepsy

GERD/Acid Reflux

Stomach/Intestinal Problems

Artificial heart valves

Atrial Fibrillation

Breathing Problems

Congenital Heart Disease/MVP

Pacemaker

Heart Attack/Angina

Heart Surgery

Cancer, or family history of

Radiation Treatment

Immune Disorder

(Lupus, HIV, AIDS)

Yes No

Kidney Problems

Osteoporosis/Osteopenia

Last T-Score: \_\_\_\_\_

Glaucoma

Liver Disease/Jaundice

Hepatitis

Thyroid Problems

High Blood Pressure

Lung Disorders/Asthma

Tuberculosis/Emphysema

Stroke

Sinus Problems

Restless leg syndrome

Reviewed By: \_\_\_\_\_

Have you ever taken any of the following cancer or bone enhancing drugs?  Yes  No  
*Bevacizumab (Avastin), Sunitinib (Sutent), Denosumab (Prolia), Denosumab (Xegeva), Zoledronic acid (Zometa), Palmidronate (Aredia), Zoledronic acid (Reclast), Ibandronate (Boniva), Alendronate (Fosamax), Risedronate (Actonel), Etidronate (Didronel), Tiludronate (Skelid), Clodronate (Bonefas)*

Are you able to climb 1-2 flights of stairs without being tired?  Yes  No

Do you currently have a respiratory illness?  Yes  No

Have you had a cough for at least 3 weeks?  Yes  No

If yes:

Have you had coughing fits that interfere with eating, drinking, or breathing?  Yes  No

Are you having any symptoms in addition to your cough?  Yes  No

Have you been exposed to anyone with an infectious aerosol transmissible illness?  Yes  No

List any medications you are taking, including over the counter medications or supplements:

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Have you had any disease, condition, or problem not listed?  Yes  No If yes, please explain:

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*For Women Only:* Are you taking birth control medication?  Yes  No Are you nursing?  Yes  No

Are you Pregnant?  Yes, trimester: \_\_\_\_\_  No  Not sure

## Patient Dental History

Present dental complaint/what is your goal for today's visit? Please explain: \_\_\_\_\_

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Are you having discomfort at this time?  Yes  No

If yes, please explain: \_\_\_\_\_

Have you had periodontal treatment in the past?  Yes, \_\_\_\_\_  No

Have you had orthodontic treatment (braces)?  Yes  No Do you wear/have a retainer?  Yes  No

Are you aware of grinding your teeth?  Yes  No Clenching your teeth?  Yes  No

Do you wear a mouth guard?  Yes  No Do you have TMJ/Jaw Joint problems?  Yes  No

When was your last professional cleaning? \_\_\_\_\_ How often? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ How often do you floss your teeth? \_\_\_\_\_

Is your toothbrush:  Electric  Hand brush  Soft  Medium  Hard

Are your teeth sensitive?  Yes, sensitive to \_\_\_\_\_  No

Have you had trouble with previous dental treatment?  Yes  No

If Yes, please explain: \_\_\_\_\_

Does dental treatment make you nervous?  Yes  No

Are you interested in sedation during your dental treatment?  Yes  No

# Medicare Opt-Out Private Contract for Patients who are eligible or have Medicare

This contract between Dr. Beatrice Criveanu, DDS, MSD ("Dentist") and \_\_\_\_\_ (name) (Medicare beneficiary, referred to in this contract as "Patient") allows Dentist to provide treatment to Patient without being subject to Medicare limits. To do so, the law requires Dentist to "opt out" of Medicare and that no Medicare claim be filed for the treatment of Patient by Dentist.

Dentist represents that Dentist is excluded from participation under the Medicare program under section 1128, 1156 or 1892 of the Social Security Act; in addition, Patient and Dentist agree that Patient is not now facing an emergency or urgent health care situation.

By signing this contract, Patient does the following:

- (i) agrees not to submit a Medicare claim (or to request that Dentist submit a claim) for services or items supplied by Dentist, even if they are otherwise covered under Medicare;
- (ii) agrees to be responsible, whether through insurance or otherwise, for payment of services or items supplied by Dentist, and understands that no reimbursement will be provided under Medicare for those services or items: in particular, Patient will pay for such services at Dentist's usual rate, in accordance with Dentist's payment policies;
- (iii) acknowledges that Medicare limits do not apply to amounts that Dentist may charge for such services or items;
- (iv) acknowledges that Medigap plans do not, and other supplemental insurance plans may elect not to, make payments for items and services covered by this contract, because payment is not made under Medicare: and
- (v) acknowledges that Patient has the right to have such services or items provided by other dentists or practitioners for whom payment would be made under Medicare. (Patient is not required to enter into private contracts that apply to other Medicare covered services furnished by other dentists who have not opted out.)

This contract shall remain in force and effect from the date it is signed by Patient until the end of the term of the Dentist's current opt-out period. The expected expiration date of Dentist's opt-out period is January 4, 2019.

Accepted and Agreed: Beatrice Criveanu DDS Inc  
Dentist

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Accepted and Agreed: \_\_\_\_\_  
Signature of Patient or Patient's Legal Rep



# Advanced Periodontics & I M P L A N T O L O G Y

## General Consent

1. I hereby authorize the Doctor and the hygienist to perform the necessary services or surgical procedures for the treatment and/or prevention of periodontal disease and to do whatever procedures that their judgment may dictate during treatment.
2. I also authorize the administration of medications, such as anesthetics and analgesics, as may be deemed advisable by the Doctor, hygienist, or by the anesthesiologist selected to administer medications.
3. I understand that the proposed treatment, like all treatments, has some risks. I have been informed by the periodontist and understand the risks associated with either the pursuance or non-pursuance of periodontal therapy as well as the benefits that may be realized.
4. I certify that I have read and understand the above information to the best of my knowledge. All questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the Doctor to release any information including the diagnosis and the records of any treatment of examination rendered to me or my child during the period of such dental care to third party payers/or health practitioners.
5. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Acknowledgment of Receipt of Notice of Privacy Practices

**\*\*You May Refuse to Sign This Acknowledgment\*\***

I, \_\_\_\_\_, have received a copy of the Advanced Periodontics & Implantology of Privacy Practices.

\_\_\_\_\_ [Please Print Name]

\_\_\_\_\_ [Signature]

\_\_\_\_\_ [Date]

If this Acknowledgment is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's name

Relationship to Patient \_\_\_\_\_

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### For Office Use Only

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgment
- Other (Please Specify)